

Debentures/Bonds

		I	II	III
1	Security Description	9.45% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series I Tranche I Date of Maturity 23/11/2024	Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series II Tranche I Date of Maturity 23/11/2024	9.60% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series III Tranche I Date of Maturity 23/11/2025
2	No. of Securities	1853133	250620	2124936
3	Issue Price (Rs.)	1000	1000	1000
4	Nominal Value (Rs.)	1000	1000	1000
5	Paid up value (Rs.)	1000	1000	1000
6	Distinctive Numbers	1 - 1853133	1 - 250620	1 - 2124936
7	ISIN Code	INE741K07462	INE741K07454	INE741K07470
8	Coupon Rate	9.45%	NA	9.60%
9	Date of Allotment	November 23, 2022	November 23, 2022	November 23, 2022
10	Interest Payment Dates	Please refer Annexure A below	Please refer Annexure B below	Please refer Annexure C below
11	Date(s) of Redemption	November 23, 2024	November 23, 2024	November 23, 2025
12	Coupon Frequency	Twelve times a year	On Maturity	Twelve times a year
13	Redemption Amount	1853133000	250620000	2124936000
14	Rating Agency	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD
15	Rating Date	August 04, 2022	August 04, 2022	August 04, 2022
16	Credit Rating	AA-/Stable	AA-/Stable	AA-/Stable
17	Put/ Call Option	NA	NA	NA
18	Remarks			

Appendix C

Debentures/Bonds

		IV	V	VI
1	Security Description	Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series IV Tranche I Date of Maturity 23/11/2025	10% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series V Tranche I Date of Maturity 23/11/2027	Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series VI Tranche I Date of Maturity 23/11/2027
2	No. of Securities	133912	554955	82444
3	Issue Price (Rs.)	1000	1000	1000
4	Nominal Value (Rs.)	1000	1000	1000
5	Paid up value (Rs.)	1000	1000	1000
6	Distinctive Numbers	1 - 133912	1 - 554955	1 - 82444
7	ISIN Code	INE741K07488	INE741K07496	INE741K07504
8	Coupon Rate	NA	10%	NA
9	Date of Allotment	November 23, 2022	November 23, 2022	November 23, 2022
10	Interest Payment Dates	Please refer Annexure D below	Please refer Annexure E below	Please refer Annexure F below
11	Date(s) of Redemption	November 23, 2025	November 23, 2027	November 23, 2027
12	Coupon Frequency	On Maturity	Twelve times a year	On Maturity
13	Redemption Amount	133912000	554955000	82444000
14	Rating Agency	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD
15	Rating Date	August 04, 2022	August 04, 2022	August 04, 2022
16	Credit Rating	AA-/Stable	AA-/Stable	AA-/Stable
17	Put/ Call Option	NA	NA	NA
18	Remarks			

Annexure A

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Wednesday, 23 November, 2022	Wednesday, 23 November, 2022		-1000
Coupon/Interest Payment 1	Friday, 23 December, 2022	Friday, 23 December, 2022	30	7.77
Coupon/Interest Payment 2	Monday, 23 January, 2023	Monday, 23 January, 2023	31	8.03
Coupon/Interest Payment 3	Thursday, 23 February, 2023	Thursday, 23 February, 2023	31	8.03
Coupon/Interest Payment 4	Thursday, 23 March, 2023	Thursday, 23 March, 2023	28	7.25
Coupon/Interest Payment 5	Sunday, 23 April, 2023	Monday, 24 April, 2023	31	8.03
Coupon/Interest Payment 6	Tuesday, 23 May, 2023	Tuesday, 23 May, 2023	30	7.77
Coupon/Interest Payment 7	Friday, 23 June, 2023	Friday, 23 June, 2023	31	8.03
Coupon/Interest Payment 8	Sunday, 23 July, 2023	Monday, 24 July, 2023	30	7.77
Coupon/Interest Payment 9	Wednesday, 23 August, 2023	Wednesday, 23 August, 2023	31	8.03
Coupon/Interest Payment 10	Saturday, 23 September, 2023	Monday, 25 September, 2023	31	8.03
Coupon/Interest Payment 11	Monday, 23 October, 2023	Monday, 23 October, 2023	30	7.77
Coupon/Interest Payment 12	Thursday, 23 November, 2023	Thursday, 23 November, 2023	31	8.03
Coupon/Interest Payment 13	Saturday, 23 December, 2023	Monday, 25 December, 2023	30	7.77
Coupon/Interest Payment 14	Tuesday, 23 January, 2024	Tuesday, 23 January, 2024	31	8.00
Coupon/Interest Payment 15	Friday, 23 February, 2024	Friday, 23 February, 2024	31	8.00
Coupon/Interest Payment 16	Saturday, 23 March, 2024	Monday, 25 March, 2024	29	7.49
Coupon/Interest Payment 17	Tuesday, 23 April, 2024	Tuesday, 23 April, 2024	31	8.00
Coupon/Interest Payment 18	Thursday, 23 May, 2024	Thursday, 23 May, 2024	30	7.75
Coupon/Interest Payment 19	Sunday, 23 June, 2024	Monday, 24 June, 2024	31	8.00
Coupon/Interest Payment 20	Tuesday, 23 July, 2024	Tuesday, 23 July, 2024	30	7.75

Coupon/Interest Payment 21	Friday, 23 August, 2024	Friday, 23 August, 2024	31	8.00
Coupon/Interest Payment 22	Monday, 23 September, 2024	Monday, 23 September, 2024	31	
Coupon/Interest Payment 23	Wednesday, 23 October, 2024	Wednesday, 23 October, 2024	30	7.75
Coupon/Interest Payment 24	Saturday, 23 November, 2024	Friday, 22 November, 2024	30	7.75
Principal	Saturday, 23 November, 2024	Friday, 22 November, 2024		1000

Annexure B

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Wednesday, 23 November, 2022	Wednesday, 23 November, 2022		-1000
Coupon/Interest Payment	Saturday, 23 November, 2024	Saturday, 23 November, 2024	731	206.57
Principal / Maturity Value	Saturday, 23 November, 2024	Saturday, 23 November, 2024		1000

Annexure C

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Wednesday, 23 November, 2022	Wednesday, 23 November, 2022		-1000
Coupon/Interest Payment 1	Friday, 23 December, 2022	Friday, 23 December, 2022	30	7.89
Coupon/Interest Payment 2	Monday, 23 January, 2023	Monday, 23 January, 2023	31	8.15
Coupon/Interest Payment 3	Thursday, 23 February, 2023	Thursday, 23 February, 2023	31	8.15
Coupon/Interest Payment 4	Thursday, 23 March, 2023	Thursday, 23 March, 2023	28	7.36
Coupon/Interest Payment 5	Sunday, 23 April, 2023	Monday, 24 April, 2023	31	8.15
Coupon/Interest Payment 6	Tuesday, 23 May, 2023	Tuesday, 23 May, 2023	30	7.89
Coupon/Interest Payment 7	Friday, 23 June, 2023	Friday, 23 June, 2023	31	8.15
Coupon/Interest Payment 8	Sunday, 23 July, 2023	Monday, 24 July, 2023	30	7.89

Coupon/Interest Payment 9	Wednesday, 23 August, 2023	Wednesday, 23 August, 2023	31	8.15
Coupon/Interest Payment 10	Saturday, 23 September, 2023	Monday, 25 September, 2023	31	8.15
Coupon/Interest Payment 11	Monday, 23 October, 2023	Monday, 23 October, 2023	30	7.89
Coupon/Interest Payment 12	Thursday, 23 November, 2023	Thursday, 23 November, 2023	31	8.15
Coupon/Interest Payment 13	Saturday, 23 December, 2023	Monday, 25 December, 2023	30	7.89
Coupon/Interest Payment 14	Tuesday, 23 January, 2024	Tuesday, 23 January, 2024	31	8.13
Coupon/Interest Payment 15	Friday, 23 February, 2024	Friday, 23 February, 2024	31	8.13
Coupon/Interest Payment 16	Saturday, 23 March, 2024	Monday, 25 March, 2024	29	7.61
Coupon/Interest Payment 17	Tuesday, 23 April, 2024	Tuesday, 23 April, 2024	31	8.13
Coupon/Interest Payment 18	Thursday, 23 May, 2024	Thursday, 23 May, 2024	30	7.87
Coupon/Interest Payment 19	Sunday, 23 June, 2024	Monday, 24 June, 2024	31	8.13
Coupon/Interest Payment 20	Tuesday, 23 July, 2024	Tuesday, 23 July, 2024	30	7.87
Coupon/Interest Payment 21	Friday, 23 August, 2024	Friday, 23 August, 2024	31	8.13
Coupon/Interest Payment 22	Monday, 23 September, 2024	Monday, 23 September, 2024	31	8.13
Coupon/Interest Payment 23	Wednesday, 23 October, 2024	Wednesday, 23 October, 2024	30	7.87
Coupon/Interest Payment 24	Saturday, 23 November, 2024	Monday, 25 November, 2024	31	8.13
Coupon/Interest Payment 25	Monday, 23 December, 2024	Monday, 23 December, 2024	30	7.87
Coupon/Interest Payment 26	Thursday, 23 January, 2025	Thursday, 23 January, 2025	31	8.15
Coupon/Interest Payment 27	Sunday, 23 February, 2025	Monday, 24 February, 2025	31	8.15
Coupon/Interest Payment 28	Sunday, 23 March, 2025	Monday, 24 March, 2025	28	7.36
Coupon/Interest Payment 29	Wednesday, 23 April, 2025	Wednesday, 23 April, 2025	31	8.15
Coupon/Interest Payment 30	Friday, 23 May, 2025	Friday, 23 May, 2025	30	7.89
Coupon/Interest Payment 31	Monday, 23 June, 2025	Monday, 23 June, 2025	31	8.15
Coupon/Interest Payment 32	Wednesday, 23 July, 2025	Wednesday, 23 July, 2025	30	7.89

Coupon/Interest Payment 33	Saturday, 23 August, 2025	Monday, 25 August, 2025	31	8.15
Coupon/Interest Payment 34	Tuesday, 23 September, 2025	Tuesday, 23 September, 2025	31	8.15
Coupon/Interest Payment 35	Thursday, 23 October, 2025	Thursday, 23 October, 2025	30	7.89
Coupon/Interest Payment 36	Sunday, 23 November, 2025	Friday, 21 November, 2025	29	7.63
Principal	Sunday, 23 November, 2025	Friday, 21 November, 2025		1000

Annexure D

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Wednesday, 23 November, 2022	Wednesday, 23 November, 2022		-1000
Coupon/Interest Payment	Sunday, 23 November, 2025	Sunday, 23 November, 2025	1096	332.07
Principal / Maturity Value	Sunday, 23 November, 2025	Sunday, 23 November, 2025		1000

Annexure E

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Wednesday, 23 November, 2022	Wednesday, 23 November, 2022		-1000
Coupon/Interest Payment 1	Friday, 23 December, 2022	Friday, 23 December, 2022	30	8.22
Coupon/Interest Payment 2	Monday, 23 January, 2023	Monday, 23 January, 2023	31	8.49
Coupon/Interest Payment 3	Thursday, 23 February, 2023	Thursday, 23 February, 2023	31	8.49
Coupon/Interest Payment 4	Thursday, 23 March, 2023	Thursday, 23 March, 2023	28	7.67
Coupon/Interest Payment 5	Sunday, 23 April, 2023	Monday, 24 April, 2023	31	8.49
Coupon/Interest Payment 6	Tuesday, 23 May, 2023	Tuesday, 23 May, 2023	30	8.22
Coupon/Interest Payment 7	Friday, 23 June, 2023	Friday, 23 June, 2023	31	8.49

Coupon/Interest Payment 8	Sunday, 23 July, 2023	Monday, 24 July, 2023	30	8.22
Coupon/Interest Payment 9	Wednesday, 23 August, 2023	Wednesday, 23 August, 2023	31	8.49
Coupon/Interest Payment 10	Saturday, 23 September, 2023	Monday, 25 September, 2023	31	8.49
Coupon/Interest Payment 11	Monday, 23 October, 2023	Monday, 23 October, 2023	30	8.22
Coupon/Interest Payment 12	Thursday, 23 November, 2023	Thursday, 23 November, 2023	31	8.49
Coupon/Interest Payment 13	Saturday, 23 December, 2023	Monday, 25 December, 2023	30	8.22
Coupon/Interest Payment 14	Tuesday, 23 January, 2024	Tuesday, 23 January, 2024	31	8.47
Coupon/Interest Payment 15	Friday, 23 February, 2024	Friday, 23 February, 2024	31	8.47
Coupon/Interest Payment 16	Saturday, 23 March, 2024	Monday, 25 March, 2024	29	7.92
Coupon/Interest Payment 17	Tuesday, 23 April, 2024	Tuesday, 23 April, 2024	31	8.47
Coupon/Interest Payment 18	Thursday, 23 May, 2024	Thursday, 23 May, 2024	30	8.20
Coupon/Interest Payment 19	Sunday, 23 June, 2024	Monday, 24 June, 2024	31	8.47
Coupon/Interest Payment 20	Tuesday, 23 July, 2024	Tuesday, 23 July, 2024	30	8.20
Coupon/Interest Payment 21	Friday, 23 August, 2024	Friday, 23 August, 2024	31	8.47
Coupon/Interest Payment 22	Monday, 23 September, 2024	Monday, 23 September, 2024	31	8.47
Coupon/Interest Payment 23	Wednesday, 23 October, 2024	Wednesday, 23 October, 2024	30	8.20
Coupon/Interest Payment 24	Saturday, 23 November, 2024	Monday, 25 November, 2024	31	8.47
Coupon/Interest Payment 25	Monday, 23 December, 2024	Monday, 23 December, 2024	30	8.20
Coupon/Interest Payment 26	Thursday, 23 January, 2025	Thursday, 23 January, 2025	31	8.49
Coupon/Interest Payment 27	Sunday, 23 February, 2025	Monday, 24 February, 2025	31	8.49
Coupon/Interest Payment 28	Sunday, 23 March, 2025	Monday, 24 March, 2025	28	7.67
Coupon/Interest Payment 29	Wednesday, 23 April, 2025	Wednesday, 23 April, 2025	31	8.49
Coupon/Interest Payment 30	Friday, 23 May, 2025	Friday, 23 May, 2025	30	8.22
Coupon/Interest Payment 31	Monday, 23 June, 2025	Monday, 23 June, 2025	31	8.49

Coupon/Interest Payment 32	Wednesday, 23 July, 2025	Wednesday, 23 July, 2025	30	8.22
Coupon/Interest Payment 33	Saturday, 23 August, 2025	Monday, 25 August, 2025	31	8.49
Coupon/Interest Payment 34	Tuesday, 23 September, 2025	Tuesday, 23 September, 2025	31	8.49
Coupon/Interest Payment 35	Thursday, 23 October, 2025	Thursday, 23 October, 2025	30	8.22
Coupon/Interest Payment 36	Sunday, 23 November, 2025	Monday, 24 November, 2025	31	8.49
Coupon/Interest Payment 37	Tuesday, 23 December, 2025	Tuesday, 23 December, 2025	30	8.22
Coupon/Interest Payment 38	Friday, 23 January, 2026	Friday, 23 January, 2026	31	8.49
Coupon/Interest Payment 39	Monday, 23 February, 2026	Monday, 23 February, 2026	31	8.49
Coupon/Interest Payment 40	Monday, 23 March, 2026	Monday, 23 March, 2026	28	7.67
Coupon/Interest Payment 41	Thursday, 23 April, 2026	Thursday, 23 April, 2026	31	8.49
Coupon/Interest Payment 42	Saturday, 23 May, 2026	Monday, 25 May, 2026	30	8.22
Coupon/Interest Payment 43	Tuesday, 23 June, 2026	Tuesday, 23 June, 2026	31	8.49
Coupon/Interest Payment 44	Thursday, 23 July, 2026	Thursday, 23 July, 2026	30	8.22
Coupon/Interest Payment 45	Sunday, 23 August, 2026	Monday, 24 August, 2026	31	8.49
Coupon/Interest Payment 46	Wednesday, 23 September, 2026	Wednesday, 23 September, 2026	31	8.49
Coupon/Interest Payment 47	Friday, 23 October, 2026	Friday, 23 October, 2026	30	8.22
Coupon/Interest Payment 48	Monday, 23 November, 2026	Monday, 23 November, 2026	31	8.49
Coupon/Interest Payment 49	Wednesday, 23 December, 2026	Wednesday, 23 December, 2026	30	8.22
Coupon/Interest Payment 50	Saturday, 23 January, 2027	Monday, 25 January, 2027	31	8.49
Coupon/Interest Payment 51	Tuesday, 23 February, 2027	Tuesday, 23 February, 2027	31	8.49
Coupon/Interest Payment 52	Tuesday, 23 March, 2027	Tuesday, 23 March, 2027	28	7.67
Coupon/Interest Payment 53	Friday, 23 April, 2027	Friday, 23 April, 2027	31	8.49
Coupon/Interest Payment 54	Sunday, 23 May, 2027	Monday, 24 May, 2027	30	8.22
Coupon/Interest Payment 55	Wednesday, 23 June, 2027	Wednesday, 23 June, 2027	31	8.49

Coupon/Interest Payment 56	Friday, 23 July, 2027	Friday, 23 July, 2027	30	8.22
Coupon/Interest Payment 57	Monday, 23 August, 2027	Monday, 23 August, 2027	31	8.49
Coupon/Interest Payment 58	Thursday, 23 September, 2027	Thursday, 23 September, 2027	31	8.49
Coupon/Interest Payment 59	Saturday, 23 October, 2027	Monday, 25 October, 2027	30	8.22
Coupon/Interest Payment 60	Tuesday, 23 November, 2027	Tuesday, 23 November, 2027	31	8.49
Principal	Tuesday, 23 November, 2027	Tuesday, 23 November, 2027		1000

Annexure F

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Wednesday, 23 November, 2022	Wednesday, 23 November, 2022		-1000
Coupon/Interest Payment	Tuesday, 23 November, 2027	Tuesday, 23 November, 2027	1826	644.91
Principal / Maturity Value	Tuesday, 23 November, 2027	Tuesday, 23 November, 2027		1000